

REAL ESTATE POWERHOUSE INVESTOR

"This family was bringing in nearly \$9 million a year, but their tax bills were suffocating. Their accountant told them that 'at their level, this is just the cost of doing business.' But KDA doesn't believe in settling for IRS limits. By combining entity planning, advanced deductions, and strategic income reallocation, we slashed their liability from \$2,492,410 down to \$678,559. That's \$1,813,851 saved — money they now use to expand their ventures and secure generational wealth."

Tax Year: 2023

Filing Status: Married Filing Jointly

Occupations: Entrepreneurial Family / High-Income Business Owners

Overview

	Before Implementing Tax Strategies	After Implementing Tax Strategies
AGI	\$8,986,609	\$8,577,495
Total Taxes Due	\$2,492,410	\$678,559

Deductions by Tax Strategy

Tax Strategy	Deduction Amount
Itemized Deductions	\$530,000
Qualified Business Income Deduction	\$3,180,000+
Advanced Structuring & Reallocation	Balance of \$1,813,851 savings achieved
Total Tax Savings = \$1,813,851	



Program Investment: \$24,000
Return on Investment: Over 75X in the first year.