



HIGH-INCOME ENTREPRENEURS

"This couple was bringing in multiple seven figures in revenue, but their tax bills were eating away at their growth. Every year, they braced themselves for another crushing IRS payment — until they partnered with KDA. By applying advanced entity structuring, leveraging the Qualified Business Income Deduction, and layering in strategic adjustments, we cut their tax liability by over half a million dollars. Instead of paying \$760,330, they now owe just \$197,851 — a \$562,479 savings in year one."

Tax Year: 2023

Filing Status: Married Filing Jointly

Occupations: Entrepreneurs / Business Owners

Overview

	Before Implementing Tax Strategies	After Implementing Tax Strategies
AGI	\$2,003,000	\$1,930,430
Total Taxes Due	\$760,330	\$197,851

Deductions by Tax Strategy

Tax Strategy	Deduction Amount
Itemized Deductions	\$105,610
Qualified Business Income Deduction (QBID)	\$646,652
Advanced Structuring & Strategic Adjustments	Balance of \$562,479 savings achieved
Total Tax Savings = \$562,479	



Program Investment: \$24,000

Return on Investment: Nearly 24X in the first year alone.