

## HIGH-INCOME BUSINESS OWNER

"This client was generating seven figures in revenue, but the IRS was taking a massive cut year after year. They believed high taxes were simply the price of success — until KDA stepped in. By restructuring income, leveraging advanced business deductions, and applying strategic tax planning, we turned a crushing \$571,355 tax bill into just \$41,354. That's a jaw-dropping \$530,001 in savings they now get to reinvest back into their business and family legacy."

**Tax Year:** 2023

**Filing Status:** Married Filing Jointly

**Occupations:** High-Income Business Owner, Spouse

### Overview

	Before Implementing Tax Strategies	After Implementing Tax Strategies
AGI	\$1,771,000	\$815,773
Total Taxes Due	\$571,355	\$41,354

## Deductions by Tax Strategy

Tax Strategy	Deduction Amount
Itemized Deductions	\$282,099
Qualified Business Income Deduction (QPID)	\$533,674
Advanced Entity Structuring & Planning	Balance of \$530,001 savings achieved
Total Tax Savings = \$530,001	



**Program Investment:** \$24,000

**Return on Investment:** More than 20X in the first year alone.