

## BUSINESS OWNER WITH MULTIPLE ENTITIES

"This business owner was doing everything right — growing their income, managing multiple entities, and paying their estimated taxes on time. But even with disciplined payments, they still faced a crushing \$264,383 liability. That all changed when they partnered with KDA. By restructuring income across entities, leveraging itemized deductions, and applying advanced credits, their liability not only disappeared — they ended up with a \$163,300 refund. That's \$427,683 in savings they were able to reinvest back into their companies."

**Tax Year:** 2022

**Filing Status:** Married Filing Jointly

**Occupations:** Business Owner / Multi-Entity Entrepreneur

### Overview

	Before Implementing Tax Strategies	After Implementing Tax Strategies
AGI	\$1,770,000	\$1,669,000
Total Taxes Due	\$264,383	-\$163,300 (Refund)

# Deductions by Tax Strategy

Tax Strategy	Deduction Amount
Itemized Deductions	\$300,000
Entity Restructuring	\$580,013 impact
Advanced Credits & Planning	Balance of \$427,683 savings achieved
Total Tax Savings = \$427,683	



**Program Investment:** \$24,000  
**Return on Investment:** Nearly 18X in the first year.