

## SELF-EMPLOYED CONSULTANT

"This consultant was working hard, generating nearly \$1 million in revenue, but the IRS was claiming a huge portion of their earnings. Their old tax filings showed a liability of \$279,494 — money they felt powerless to protect. After coming to KDA, we implemented cost segregation, home office deductions, and business income optimization. The result: instead of owing \$279,494, they ended up with a \$15,093 refund. That's \$294,587 saved — proof that even solo entrepreneurs can dramatically change their financial future with the right strategies."

**Tax Year:** 2023

**Filing Status:** Married Filing Jointly

**Occupations:** Self-Employed Consultant / Independent Contractor

### Overview

	Before Implementing Tax Strategies	After Implementing Tax Strategies
AGI	\$1,005,000	\$444,800
Total Taxes Due	\$279,494	-\$15,093 (Refund)

# Deductions by Tax Strategy

Tax Strategy	Deduction Amount
Cost Segregation	\$351,000+ impact
Home Office Deduction	\$6,000
Qualified Business Income Deduction	\$122,320
Advanced Planning & Adjustments	Balance of \$294,587 savings achieved
Total Tax Savings = \$294,587	



**Program Investment:** \$24,000  
**Return on Investment:** Over 12X in the first year.